



# Wheat for distilling and bioethanol: Developments in 2007

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WIGN Stakeholder meeting 29/11/07

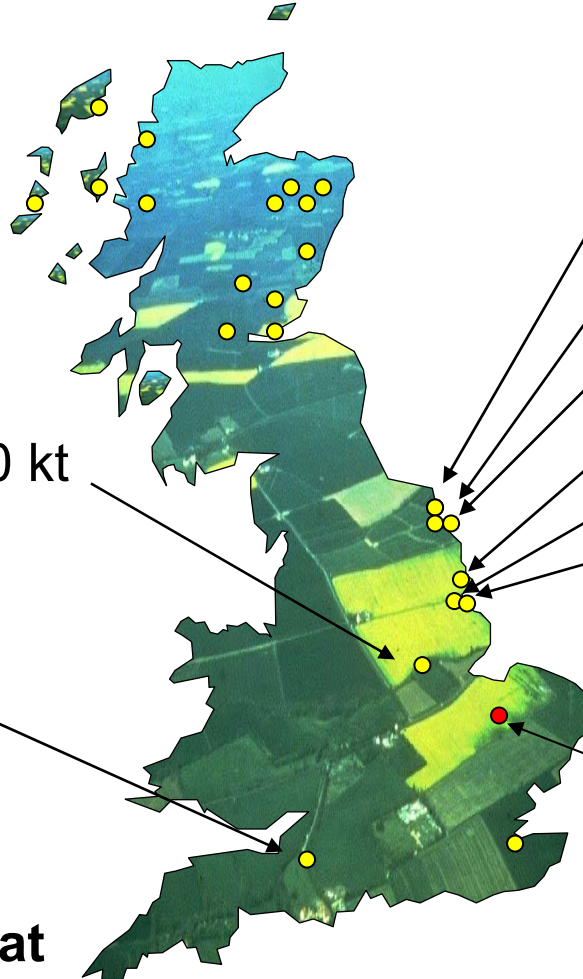
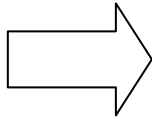


# Agenda

- **Development in the biofuels market**
- **Progress understanding variety effects**
- **Alcohol productivity and N effects**
- **Summary of projects completed in 2007**
- **New bioethanol projects**

# Planned UK bioethanol plants

Existing: Scottish  
distillers, 700 kt



Vireol: 500 kt

Losonoco: 360 kt

Ensus: 1000 kt

BP/ABF: 1000 kt

GSF (2): 700 kt

Bioethanol Ltd: 325 kt

Roquette: 300 kt

GSF (1): 350 kt

British Sugar

Requirements for wheat

# Planned UK bioethanol plants

<u>Company</u>	<u>Req for wheat (kt)</u>	<u>Predicted EtOH prod (kt)</u>	<u>Expected</u>
GSF (1)	350	105	Late 2008
GSF (2)	700	210	Late 2009
Roquette	300	100	Late 2008
Bioethanol Ltd	325	100	2008 ??
Vireol	500	150	2008
Losonoco	360	110	2008
Ensus	1,000	325	Late 2008
BP/ABF	1,000	330	Late 2009
<b>Total</b>	<b>4,535</b>	<b>1,430</b>	
 British Sugar	 -	 55	 Late 2007

# Spain - Abengoa



- **Plans next year for purchase of 250,000 tonnes of UK wheat under contract**
- **An existing market which justifies understanding the quality of wheat for bioethanol**

# Will premia be paid for high AY ?

## US - Monsanto/FOSS

- Significant developments in 2007



## UK- Centaur

## Sweden – Agroetanol

## Spain - Abengoa



# Sweden – Agroetanol



**Protein: 9-11%**

**Moisture: below 15% at harvest (or 14.5% post harvest) no correction**

**Specific weight: over 750 g/l no correction**

**Starch: up to 71.0% = base price**

- From 71.1% added payment of 1.5% per % starch
- 71.1-71.5% starch = +0.75%
- 71.6-72.0% starch = +1.5% etc

# UK Centaur bioethanol contract

## Starch premium

- **Basic starch content 60% (no premium)**
- **Premium £0.25 per 0.5% starch (up to max of 70% starch)**

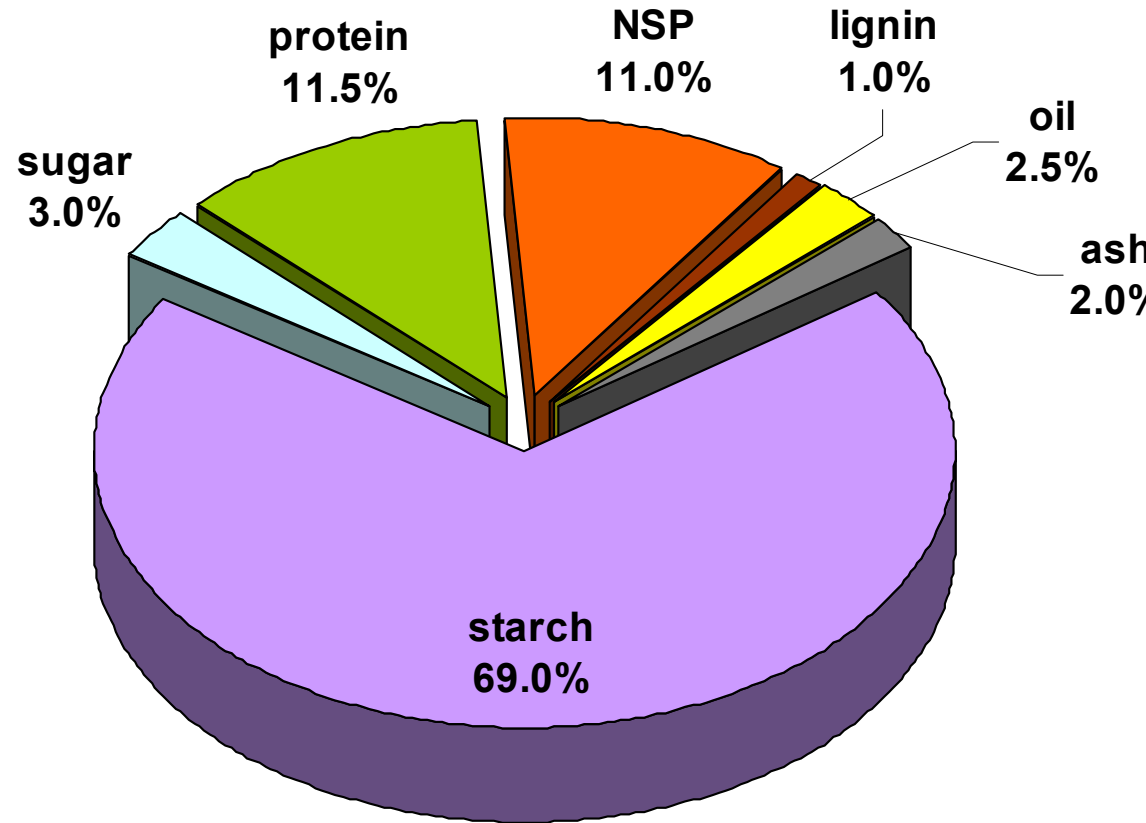
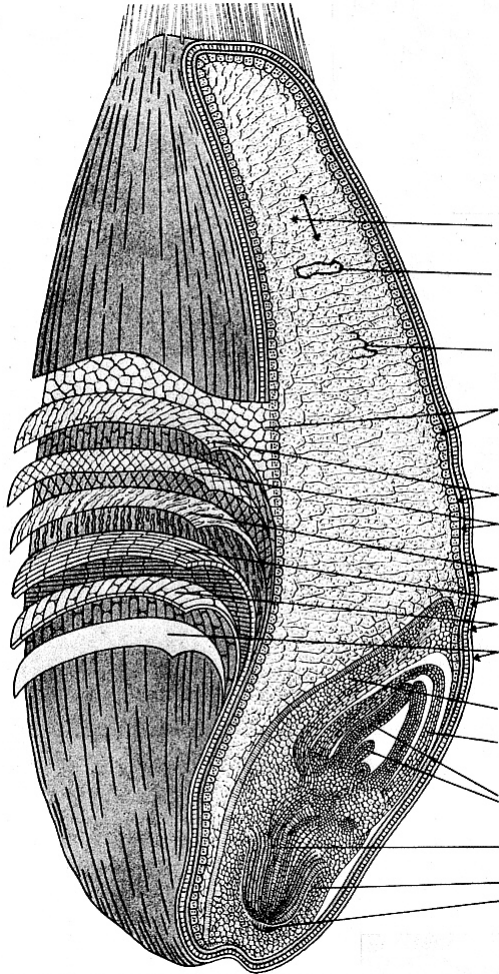
**... assume these are on an 'as is' basis  
(85%DM)**



# Previous WIGN meeting 2006

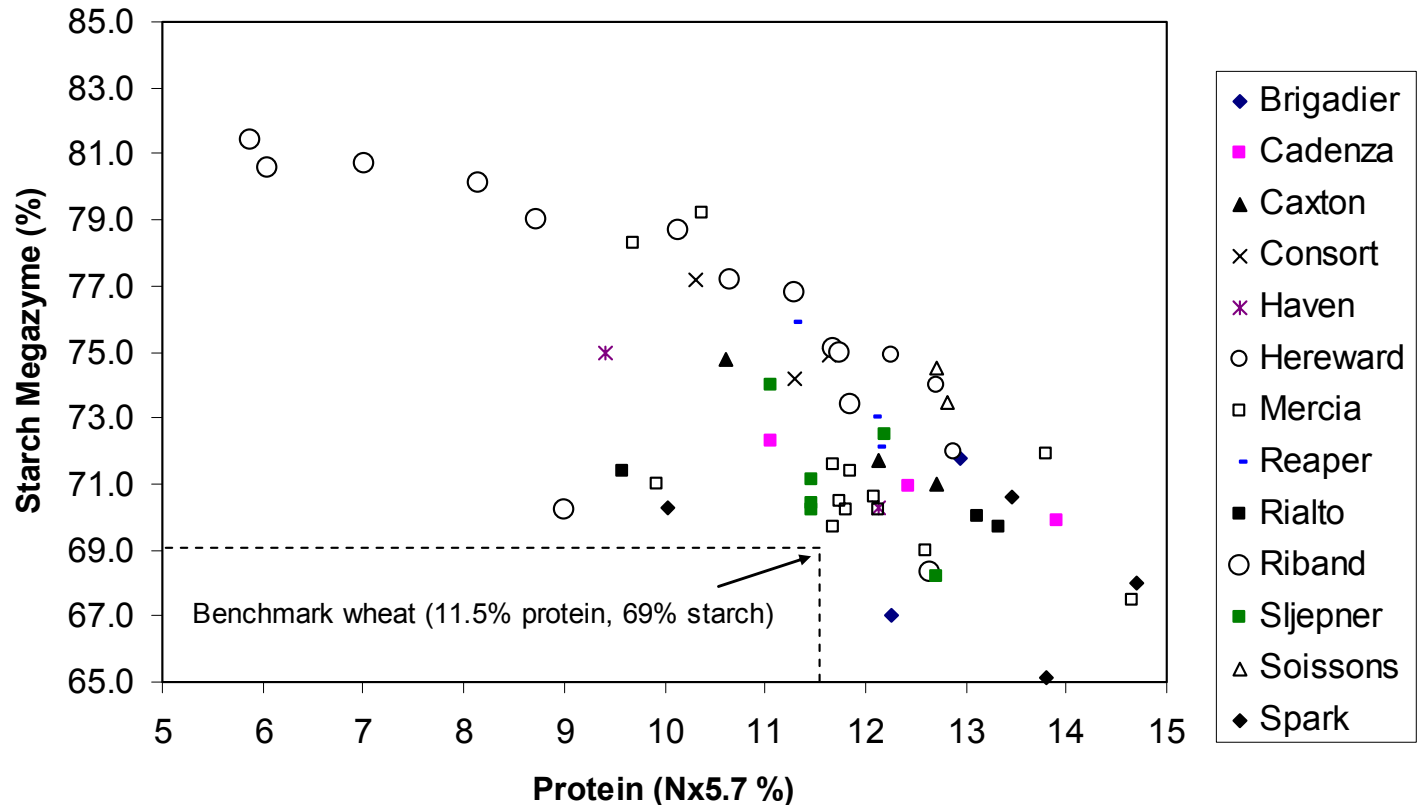
- **What drives alcohol yield ?**
- **Measuring and Predicting alcohol yield**
- **Effects of Variety**
- **Environmental influences**

# Wheat: benchmark analysis



HGCA review no 61

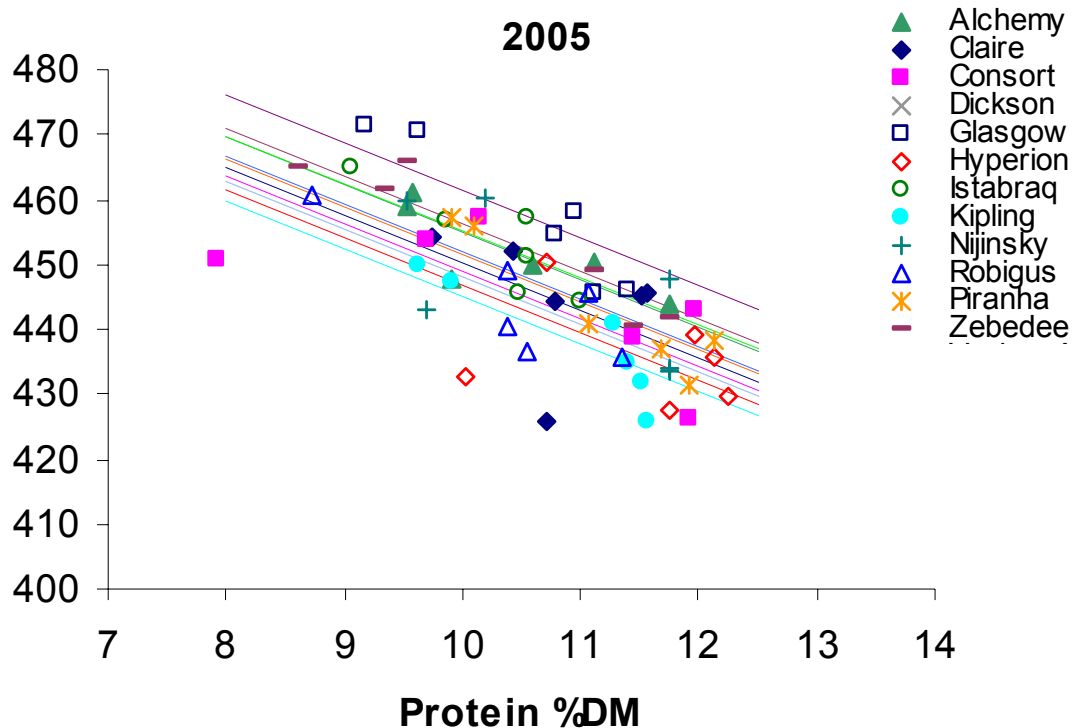
# Varieties and starch vs protein



Source: Moss et al. (1999) HGCA report 182

# Varietal effects on alcohol-protein relationship

alcohol yield (l/t)



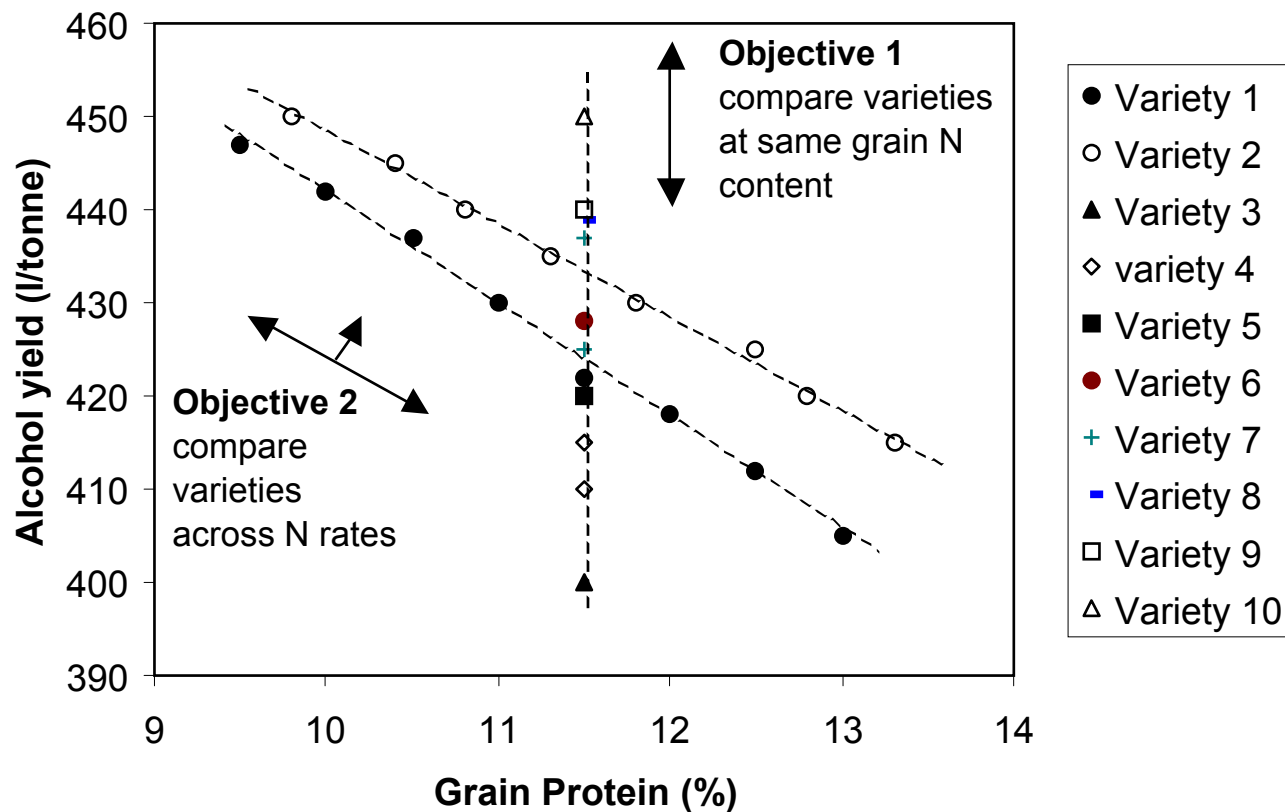
We assume the alcohol yield:protein relationship is the same for all varieties

[Data: SWRI, 2005; analysis DK]

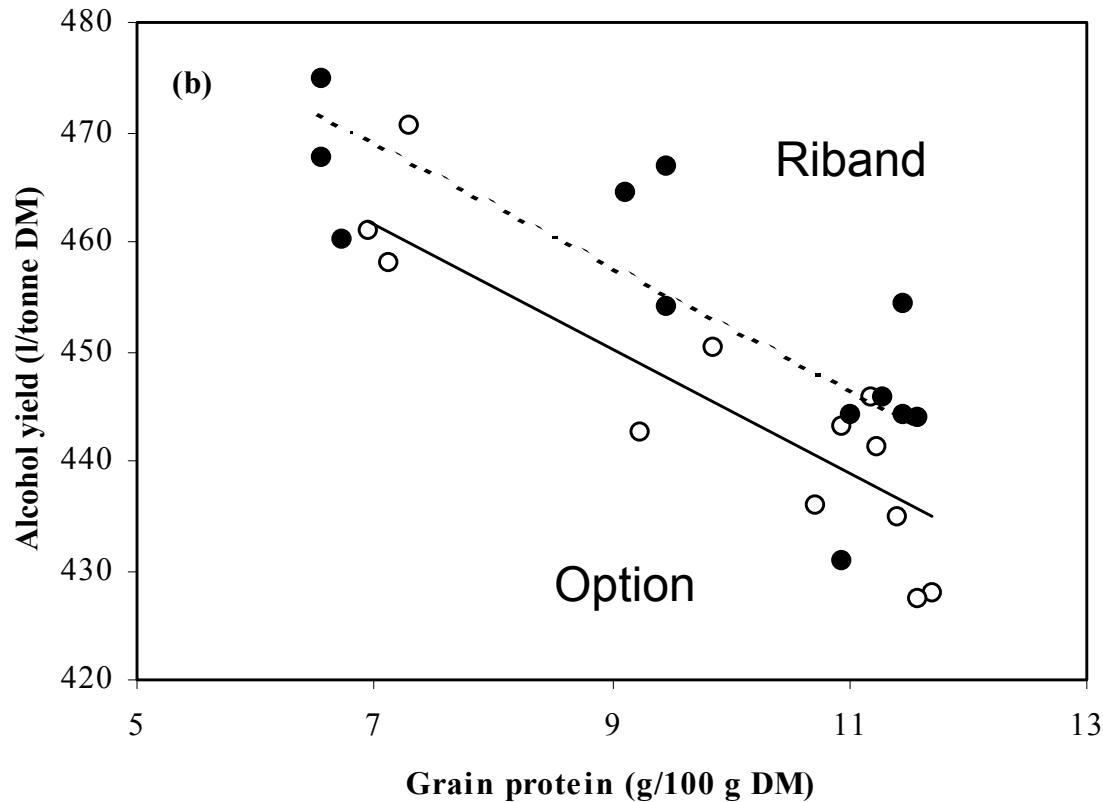
# Variety effects

- **Why do some varieties consistently outperform in terms of alcohol yield ?**

# Assessing wheat varieties for alcohol yield

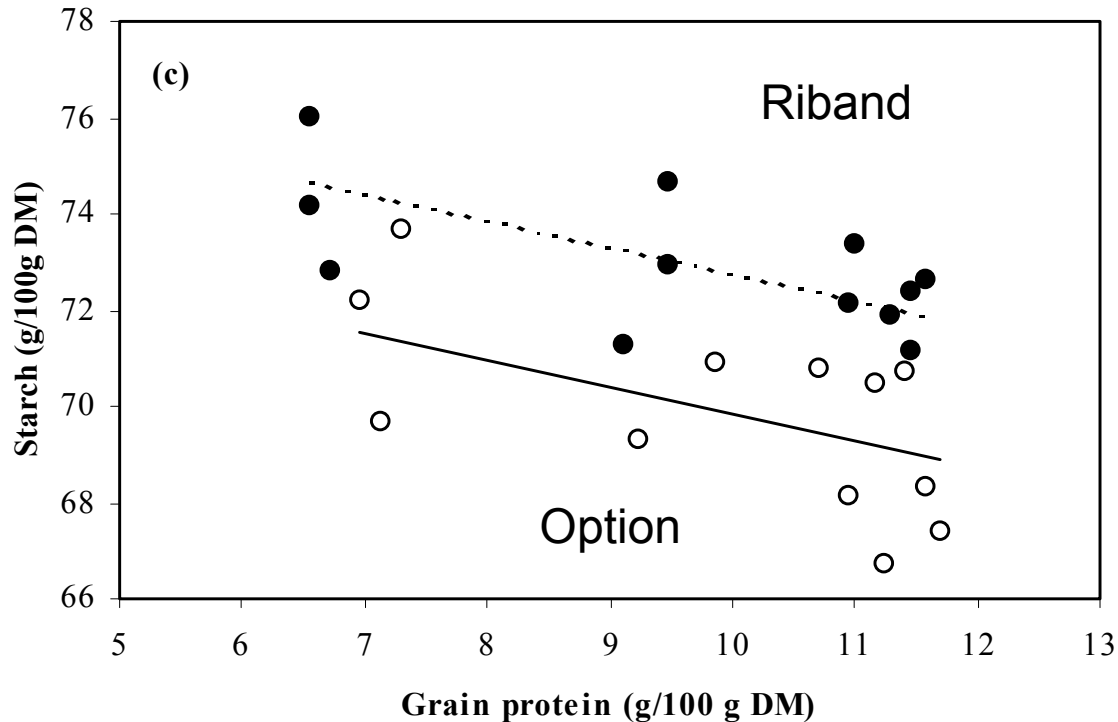


# Why is Riband a good distilling wheat ?



Riband – good,  
traditional soft distilling  
variety

# Why is Riband a good distilling wheat ?



Riband – 3% higher starch content at a given level of protein



# Summary of variety effects

	Option	Riband	sig
Alcohol yield (L/t)	445	454	(***)
Starch (g/100g)	69.9	73.0	(***)
Total protein (g/100g)	9.93	9.63	(*)
TGW (g)	44.8	50.0	(***)
Grain width (mm)	3.9	4.2	(***)
Grain l:w ratio	1.72	1.62	(***)
Vitreous grains (%)	16.3	12.2	(ns)
Alcohol/starch (L/10kg)	6.37	6.23	(*)
Gliadin (%)	42.5	40.9	(*)

# Conclusions: Riband

- **High alcohol yield in Riband associated with:**
  - More starch at a given level of protein
  - Large well filled grains
  - Small grain l:w ratio
  
- **No interactions between variety and N for any trait**

but...

**Glasgow (good distilling wheat) does not have large grain**

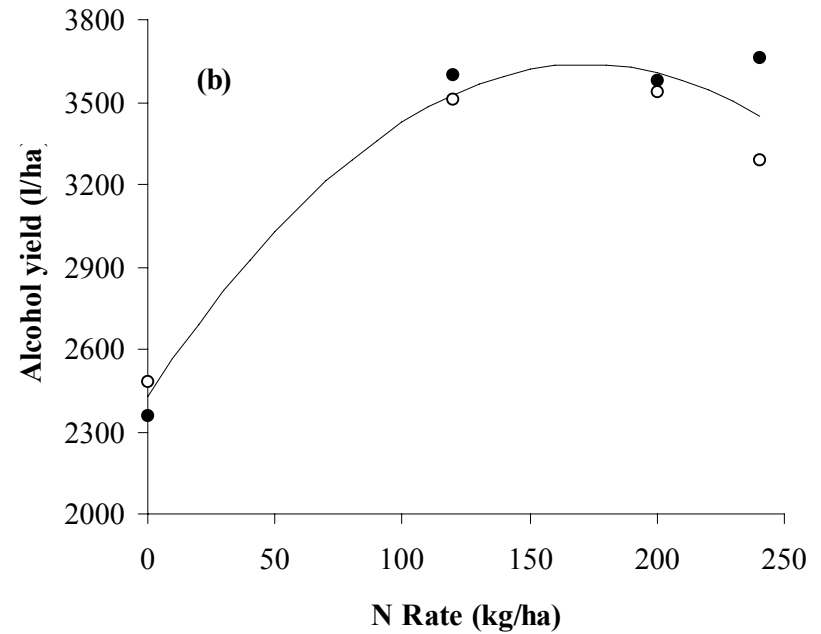
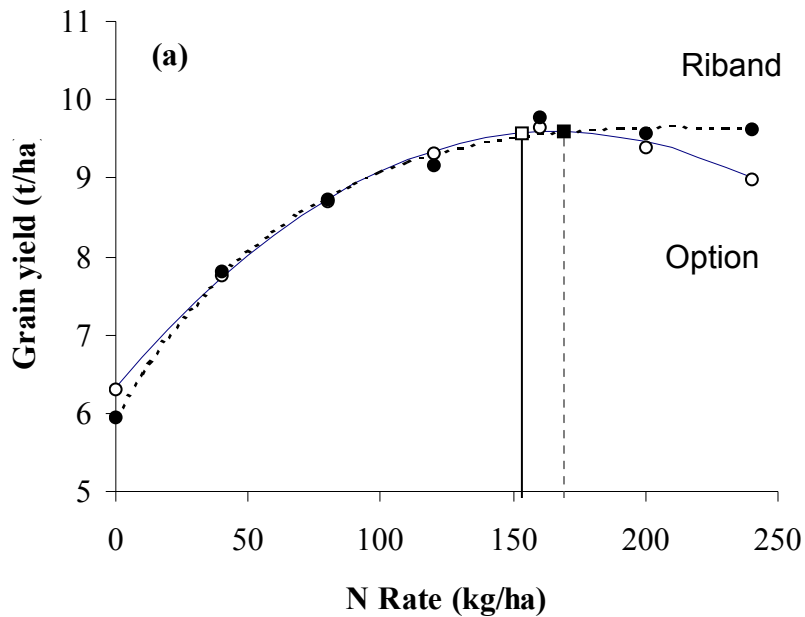
# Variety effects

- **More work required to understand variety effects.....**

# Sustainable biofuel production

- **Alcohol yield per tonne, or per hectare ?**

# Alcohol yield/ha driven by grain yield



Kindred et al. 2007, J. Cer. Sci doi 10.1016/j.jcs.2007.07.010

# Sustainable biofuel production

- **Fertiliser very important for GHG emissions (manufacture & in-field GHG emissions)**
- **Optimum N rates to maximise GHG savings substantially lower than to optimise yield**
- **Increasing productivity (e.g. by breeding) will be very important in reducing GHG intensities per t of grain, and getting maximum production off limited land area**
- **Displacement of agricultural activity onto virgin lands (e.g. forest or grassland) gives enormous CO<sub>2</sub> releases**

# Recently completed ADAS projects on biofuels

## HGCA project report No. 417

- Optimising nitrogen applications for wheat grown for the biofuels market

## HGCA review No. 61

- Wheat as a feedstock for alcohol production

## HGCA review No. 66

- Opportunities and implications of using the co-products from biofuel production as feeds for livestock



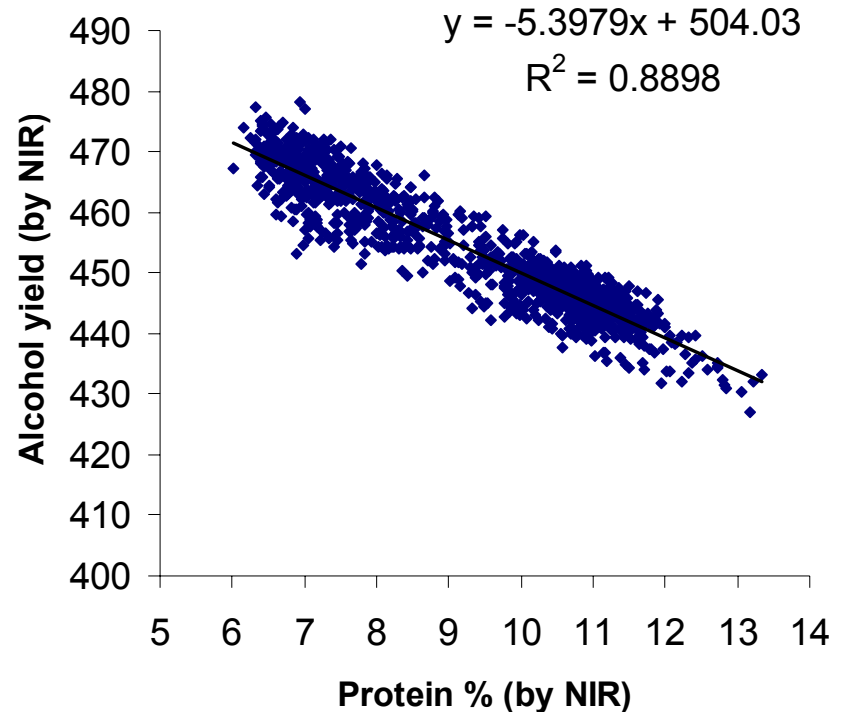
*Levy funded*

# Ongoing: GREEN grain Project

Genetic Reduction of Energy use and Emissions of Nitrogen through cereal production



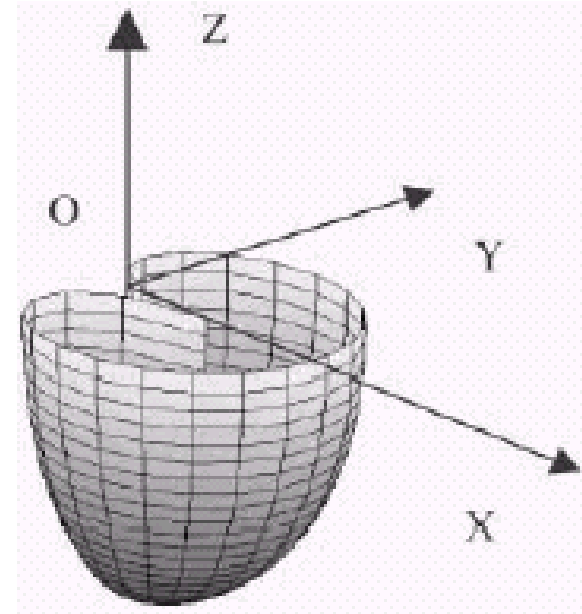
Traditional Goodness





# Ongoing: Grain size and shape

- PhD studentship, University of Manchester
- ‘Understanding and predicting the determination of alcohol yield from wheat’



Mabille & Abecassis model (2003)  $\longrightarrow$  volume & surface area

*... can such models be adapted to predict alcohol yield*

# New ADAS projects on bioethanol

## RD-2005-3176

- Maximising the yield of high value components from wheat by fractionation

## RD-2006-3314

- Maximising bioethanol yield of UK wheat: Effect of non starch polysaccharides in grain

## RD-2007-3348

- Triticale – opportunities as a low input cereal for bioethanol production



The University  
of Manchester



# Conclusions

- **UK wheat shows potential for high alcohol yields (ca. 480 L/tonne) – competitive with US maize**
- **NIR calibration for alcohol yield well advanced**
- **Agronomy key to maximising benefits of biofuels by min. GHG emissions**
- **Breeding for yield important for max alcohol production per hectare (and min GHG/t of grain)**
- **Breeding for starch content key to producing high quality feed stock**

# Thank you



Green Grain analytical group, 2007

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